

REVOLVE

REVOLVE Announces Closing of Initial Public Offering and Full Exercise of Underwriters' Option to Purchase Additional Shares

CERRITOS, Calif.--(BUSINESS WIRE)-- Revolve Group, Inc. (NYSE: RVLV) today announced the closing of its initial public offering of 13,529,411 shares of its Class A common stock, which includes the full exercise of the underwriters' option to purchase 1,764,705 additional shares, at a price to the public of \$18.00 per share. 3,382,352 of the shares were offered by REVOLVE, and 10,147,059 of the shares were offered by certain selling stockholders. The shares began trading on the New York Stock Exchange under the ticker symbol "RVLV" on June 7, 2019.

Morgan Stanley & Co. LLC and Credit Suisse Securities (USA) LLC acted as lead joint bookrunning managers for the offering. BofA Merrill Lynch acted as joint bookrunning manager for the offering. Barclays Capital Inc. and Jefferies LLC acted as bookrunning managers for this offering, and Cowen and Company, LLC, Guggenheim Securities, LLC, Raymond James & Associates, Inc. and William Blair & Company, L.L.C. acted as co-managers for this offering.

The offering was made only by means of a prospectus filed as part of an effective registration statement filed with the Securities and Exchange Commission on Form S-1. Copies of the final prospectus relating to this offering may be obtained from Morgan Stanley & Co. LLC, Attention: Prospectus Department, 180 Varick Street, 2nd Floor, New York, NY 10014, or by telephone at 1-866-718-1649; or Credit Suisse Securities (USA) LLC, Attention: Prospectus Department, Eleven Madison Avenue, 3rd floor, New York, NY 10010, by telephone at 1-800-221-1037, or by email at usa.prospectus@credit-suisse.com.

A registration statement relating to these securities has been filed with the Securities and Exchange Commission and was declared effective on June 6, 2019. Copies of the registration statement, as amended, can be accessed through the Securities and Exchange Commission's website at www.sec.gov.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy these securities, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

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